

EssilorLuxottica at a glance

MISSION

See more. Be more.

*Eliminate uncorrected poor vision
in one generation
by increasing awareness and access*



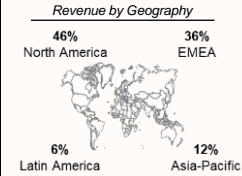
* since 2013

STRATEGY

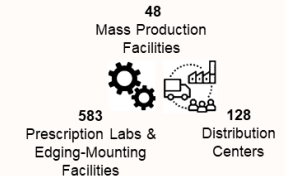
| | |
|-----------------------------|---|
| Vision care | <i>We create cutting-edge vision solutions aimed at correction, protection and prevention</i> |
| Open model | <i>We share our assets as a network company</i> |
| Vertical integration | <i>We cover each and every step of the value chain</i> |
| Entrepreneurship | <i>We take decisions faster thanks to our entrepreneurial mindset</i> |
| Innovation | <i>We raise the bar for the benefit of the entire industry</i> |
| Quality | <i>We differentiate on product and service quality at every price point</i> |
| Sustainability | <i>We keep our «Eyes on the Planet»</i> |

ASSETS¹

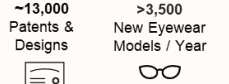
Global Footprint Balanced exposure



Supply Chain Scale & Proximity



Innovation Top Spender in R&D



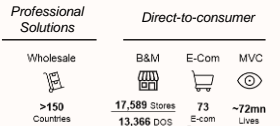
Brand portfolio All product & price ranges



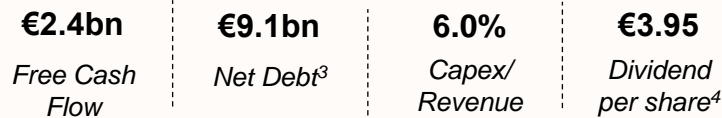
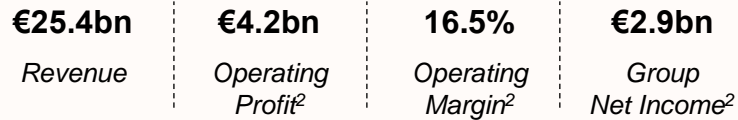
People Diversity



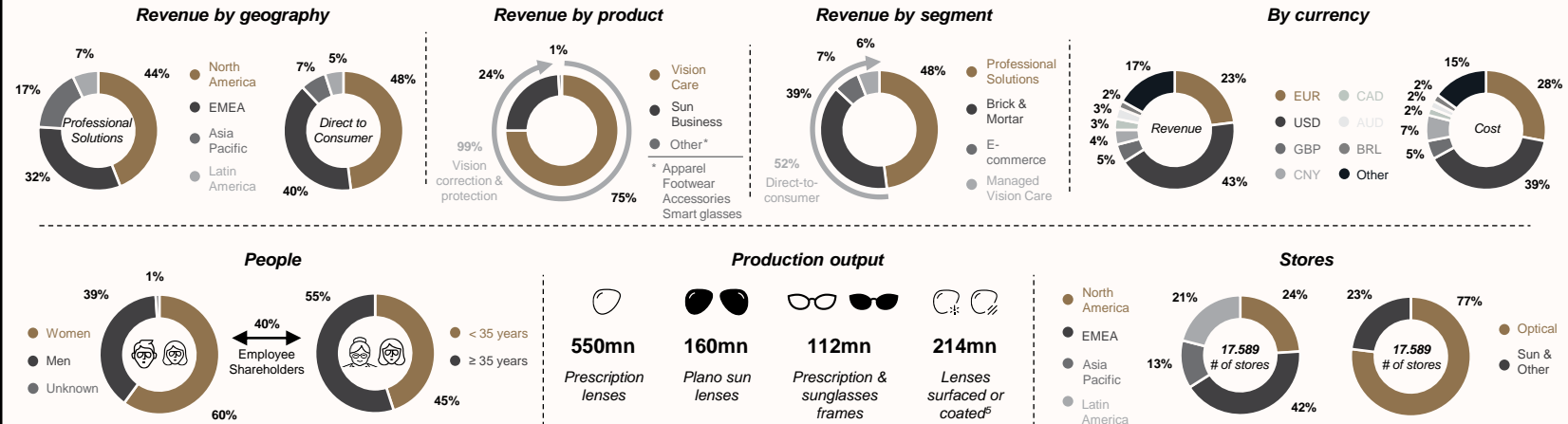
Go-to-market Multi/Omni-channel



KEY FINANCIALS¹



PERFORMANCE INDICATORS¹



¹ 2023 data | ² Adjusted measures | ³ Incl. lease liabilities of €3.2bn | ⁴ Proposed | ⁵ Owned or partner laboratories