

# EssilorLuxottica at a glance

## MISSION

*See more. Be more.*

*Eliminate uncorrected poor vision  
in one generation  
by increasing awareness and access*



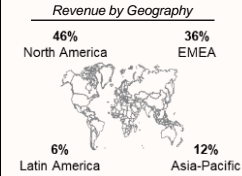
\* since 2013

## STRATEGY

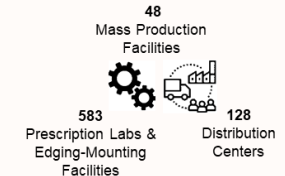
<b>Vision care</b>	<i>We create cutting-edge vision solutions aimed at correction, protection and prevention</i>
<b>Open model</b>	<i>We share our assets as a network company</i>
<b>Vertical integration</b>	<i>We cover each and every step of the value chain</i>
<b>Entrepreneurship</b>	<i>We take decisions faster thanks to our entrepreneurial mindset</i>
<b>Innovation</b>	<i>We raise the bar for the benefit of the entire industry</i>
<b>Quality</b>	<i>We differentiate on product and service quality at every price point</i>
<b>Sustainability</b>	<i>We keep our «Eyes on the Planet»</i>

## ASSETS<sup>1</sup>

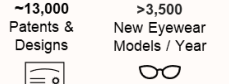
### Global Footprint Balanced exposure



### Supply Chain Scale & Proximity



### Innovation Top Spender in R&D



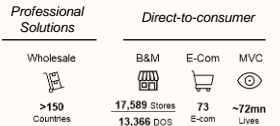
### Brand portfolio All product & price ranges



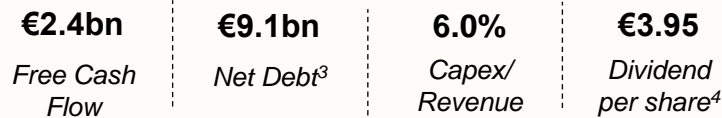
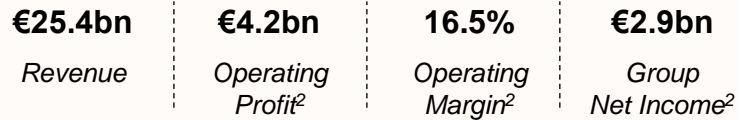
### People Diversity



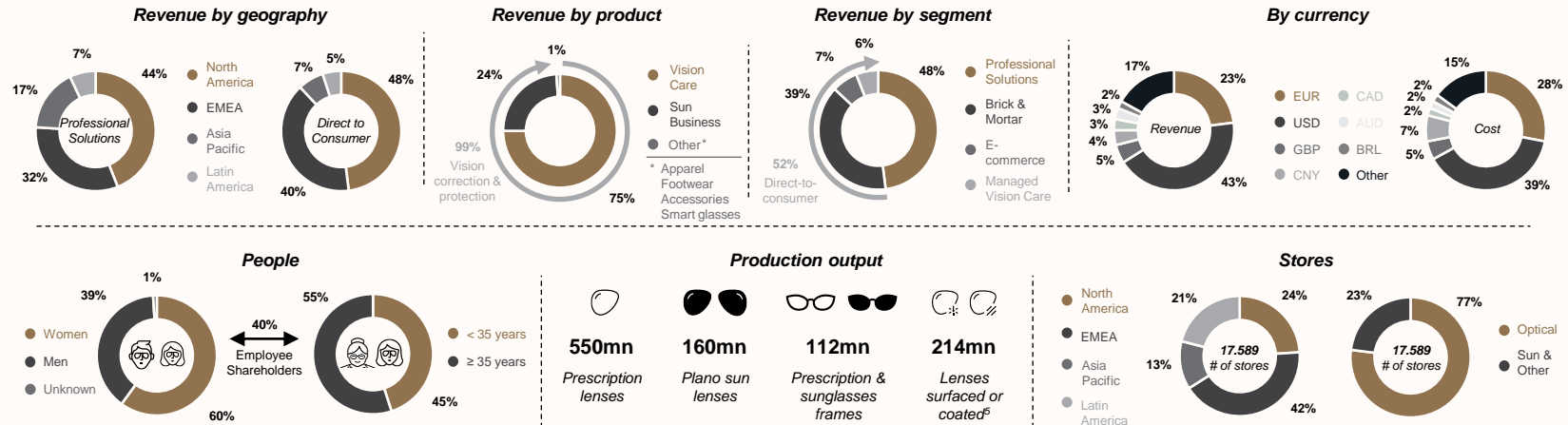
### Go-to-market Multi/Omni-channel



## KEY FINANCIALS<sup>1</sup>



## PERFORMANCE INDICATORS<sup>1</sup>



<sup>1</sup> 2023 data | <sup>2</sup> Adjusted measures | <sup>3</sup> Incl. lease liabilities of €3.2bn | <sup>4</sup> Proposed | <sup>5</sup> Owned or partner laboratories